



Amcil Limited
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5 May 2010

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir or Madam

AMCIL Limited

Monthly Net Tangible Asset Backing Per Share

| | Before Tax* | After Tax* |
|---------------|-------------|------------|
| 30 April 2010 | 77 cents | 74 cents |
| 31 March 2010 | 77 cents | 74 cents |

*The before and after tax numbers relate to the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of brought forward losses.

Yours faithfully,

Simon Pordage
Company Secretary