



2 October 2009

The Manager  
Company Announcements Office  
Australian Securities Exchange Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Amcil Limited  
ABN 57 073 990 735  
Level 21, 101 Collins Street  
Melbourne Victoria 3000  
GPO Box 2114  
Melbourne Victoria 3001  
Telephone 03 9650 9911  
Facsimile 03 9650 9100  
invest@amcil.com.au  
www.amcil.com.au

**Electronic Lodgement**

Dear Sir or Madam

**AMCIL Limited**

**Monthly Net Tangible Asset Backing Per Share**

	Before Tax*	After Tax*
30 September 2009	72 cents	70 cents
31 August 2009	69 cents	67 cents

\*The before and after tax numbers relate to the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of brought forward losses.

Yours faithfully,

Simon Pordage  
Company Secretary