

1 April 2008

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Amcil Limited
ABN 57 073 990 735
Level 21, 101 Collins Street
Melbourne Victoria 3000
GPO Box 2114
Melbourne Victoria 3001
Telephone 03 9650 9911
Facsimile 03 9650 9100
invest@amcil.com.au
www.amcil.com.au

Electronic Lodgement

**AMCIL Limited
Shareholder Information Meetings - Presentation**

Dear Sir or Madam

Please find attached the presentation to be given at the Shareholder Information meetings.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Sue Crook'.

Sue Crook
Company Secretary



AMCIL

**Shareholder Meetings
March/April 2008**

Presentation

Disclaimer

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AMCIL's Investment Structure – 19 March 2008

- Investment portfolio:
 - A\$88.7 million
 - 33 companies
- Trading portfolio:
 - A\$7.6 million
 - Short term positions
 - Options writing strategies
- Cash of \$19.1 million

Financial Highlights - Half Year to 31 December 2007

	2007	2006	Change
Operating Profit After Tax	\$1.7m	\$ 1.5m	+9.3%
AIFRS Reported Profit After Tax*	\$7.1m	\$4.8m	+47.9%
Operating Profit Per Share	0.98c	1.5c	-34.7%
Operating Profit Per Share (on a diluted basis)	0.98c	0.91c	+7.7%

* Includes realised gains on the sale of investments

Dividend Policy

- Maximise the distribution of the franking account balance subject to the level of profit for the year
- It would not be normal practice to distribute realised capital gains unless franking credits have been generated
- As has been normal practice an interim dividend was not declared

AMCIL Top 20 Holdings – 19 March 2008

	\$ million
* BHP Billiton	10.3
Queensland Gas Company	7.8
* Telstra Corporation (a)	6.5
Rio Tinto	6.3
ConnectEast Group	5.3
Bradken	4.6
* Amcor	4.2
AMP	4.2
Peet	3.7
* Brambles	3.7
ASG Group	3.6
Equity Trustees	3.4

(a) Includes \$2.9 million of TLSCA instalment receipts

* Indicates that options were outstanding against part of the holding

AMCIL Top 20 Holdings – 19 March 2008

	\$ million
News Corporation (b)	3.2
Alumina	3.1
National Australia Bank	3.0
Oakton	2.8
Coca-Cola Amatil	2.2
Mitchell Communication Group	2.1
Tox Free Solutions	1.9
Oil Search	1.9
	Total
	83.8
As % of Total Portfolio (excludes Cash)	87.3%

(b) Includes \$0.5 million of NWSLV Class A Non-Voting Common Stock

Largest 5 Acquisitions Investment Portfolio - (6 months to 31/12/07)

	\$m
BHP Billiton	2.9
Brambles	1.6
Mitchell Communications Group	1.4
Commonwealth Bank	1.1
Amcor	1.1

Largest 5 Disposals Investment Portfolio - (6 months to 31/12/07)

	\$m
St George Bank	6.7
Santos	3.7
Transpacific Industries Group	2.7
Asciano Group	1.8
BHP Billiton	1.7

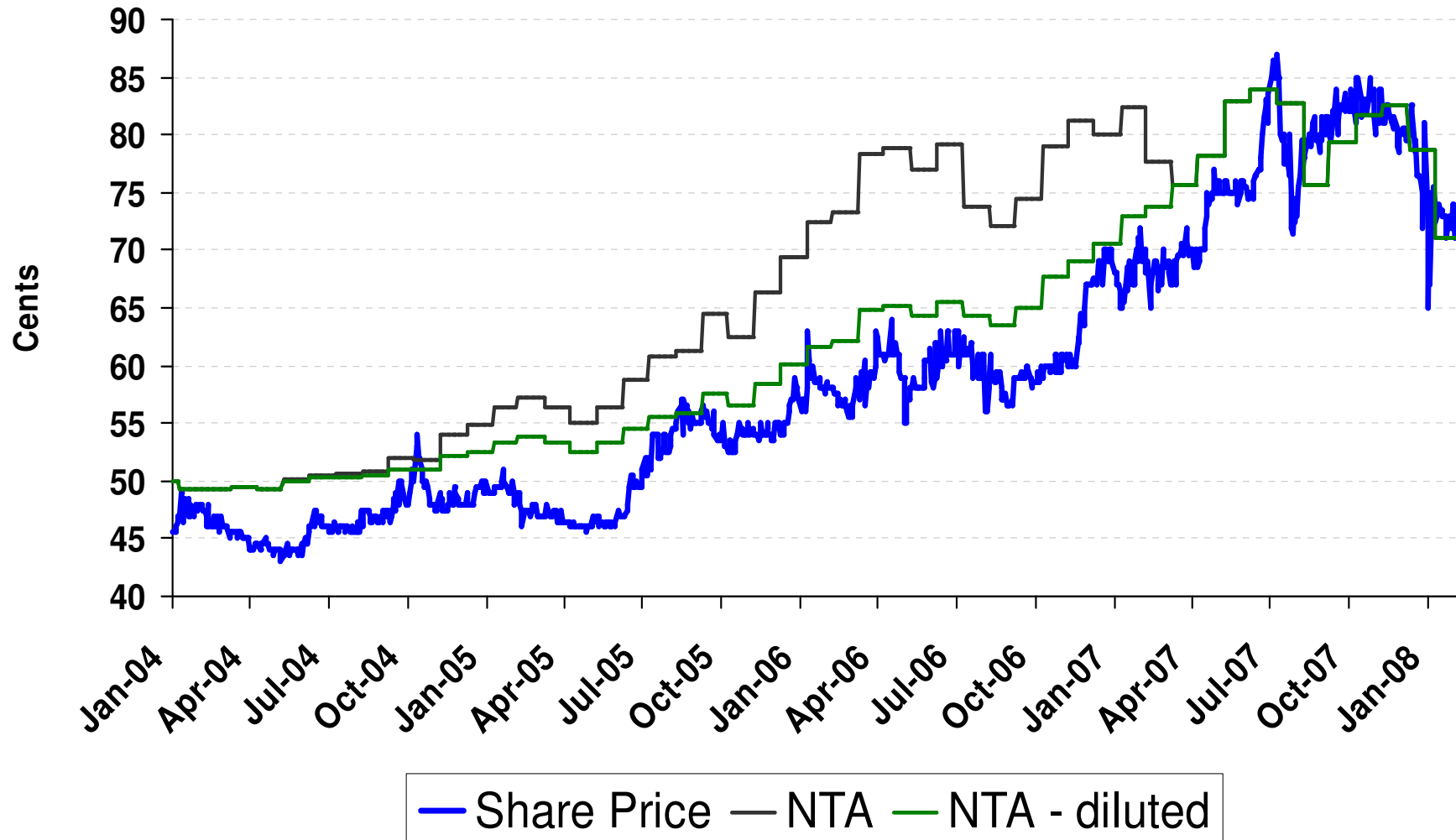
Major Acquisitions Investment Portfolio - (1/1/08-19/3/08)

	\$000
Bradken	1,380
QBE Insurance Group	1,322
Commonwealth Bank	1,116
National Australia Bank	1,025
Tox Free Solutions	848
Equity Trustees	179
Pan Australian Resources	177
Mitchell Communications	175
Peet	121

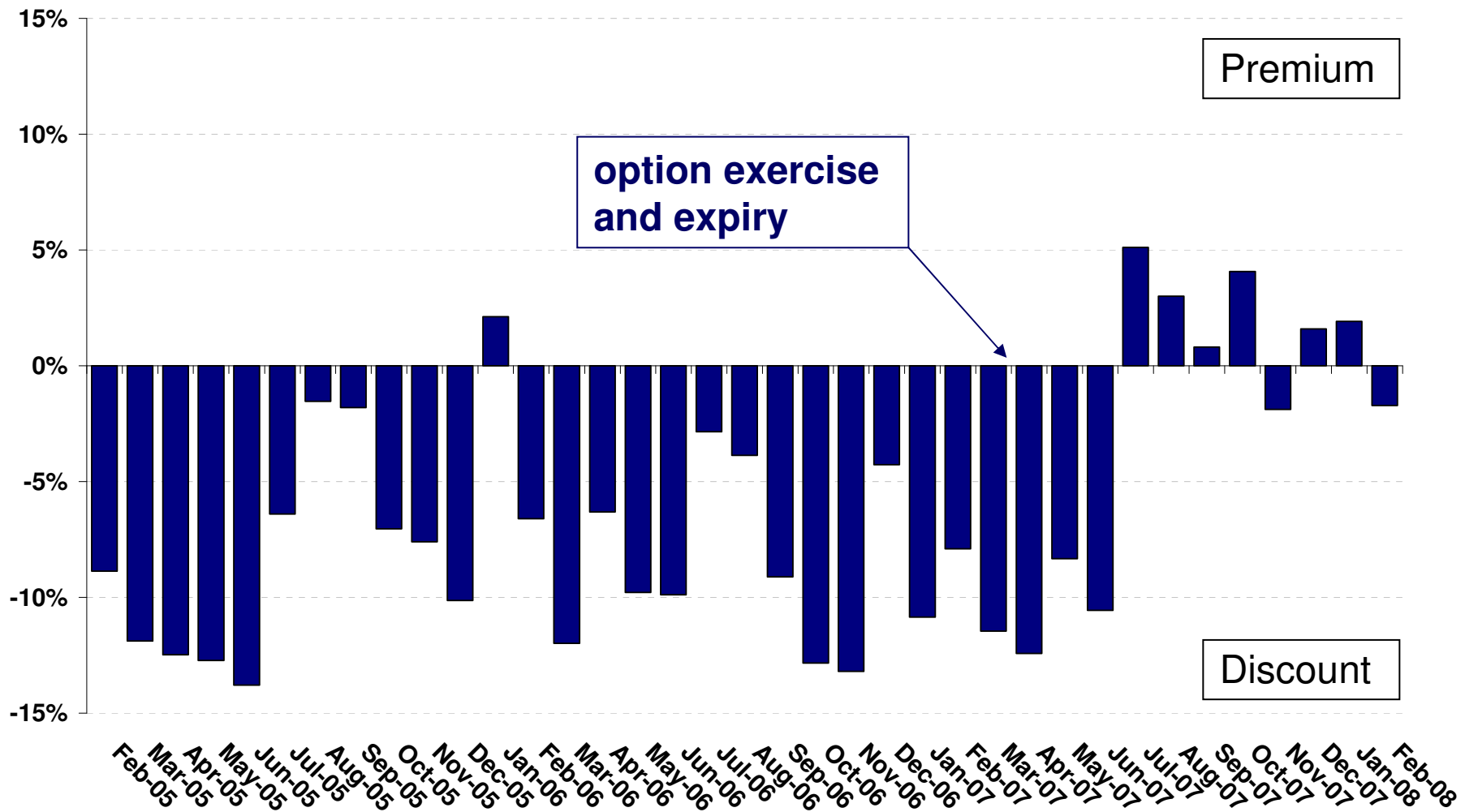
Major Disposals Investment Portfolio - (1/1/08-19/3/08)

	\$000
Rio Tinto	2,608
Alumina	1,846
Energy Developments	726

Share Price Relative to NTA



Share Price Relative to Net Asset Backing



Outlook

- Concerns about the US economy/financial markets unlikely to subside in the short term
- Australian remains well placed but facing increasing risks
- AMCIL has good cash reserves
- Taking a patient approach in volatile markets
- Looking for quality businesses under short term share price pressure

Shareholder Meeting